



Entered on Docket
September 21, 2010

Hon. Bruce A. Markell
United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re:
LAS VEGAS MONORAIL COMPANY,
Debtor.

Case No.: BK-S-10-10464-BAM
Chapter 11

Prior Hearing Date:
Date: September 22, 2010
Time: 9:30 a.m.

New Hearing Date:
Date: November 9, 2010
Time: 3:00 p.m.

Prior Hearing Date:
Date: October 5, 2010
Time: 3:00 p.m.

New Hearing Date:
Date: November 17, 2010
Time: 9:30 a.m.

ORDER GRANTING STIPULATION CONTINUING HEARINGS REGARDING
MOTION TO TERMINATE EXCLUSIVITY AND MOTIONS TO
APPROVE PLAN CLASSIFICATION, DISCLOSURE
STATEMENT, AND SOLICITATION PROCEDURES

Upon the *Stipulation Continuing Hearings Regarding Motion to Terminate Exclusivity and Motions to Approve Plan Classification, Disclosure Statement, and Solicitation Procedures*

[ECF No. 569] (the “Stipulation”) entered into by and between Las Vegas Monorail Company (“Debtor”), Wells Fargo Bank, N.A., in its capacity as indenture trustee for the 1st Tier Bondholders (the “Trustee”), the Majority 1st Tier Bondholders (the “1st Tier Majority”), U.S. Bank National Association as co-trustee and successor trustee for the 2nd Tier Bondholders (the “2nd Tier Trustee”), the Director of the State of Nevada Department of Business and Industry (the “Director”), Ambac Assurance Corp. and The Segregated Account of Ambac Assurance Corporation (together, “Ambac”), and Bombardier Transportation Holdings USA, Inc. (“Bombardier”) (collectively the “Parties”)¹:

IT IS ORDERED,

1. The Stipulation is approved;

2. The hearing on the Disclosure Statement Motion is continued from October 5, 2010, at 3:00 p.m., to November 17, 2010, at 9:30 a.m. Oppositions to the Disclosure Statement Motion must be filed on or before November 5, 2010, and any replies thereto must be filed on or before November 12, 2010.

3. The hearing on the Solicitation Procedures Motion is continued from October 5, 2010, at 3:00 p.m., to November 17, 2010, at 9:30 a.m. Oppositions to the Solicitations Procedures Motion must be filed on or before November 5, 2010, and any replies thereto must be filed on or before November 12, 2010.

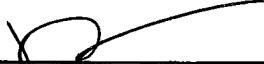
4. The hearing on the Classification Motion is continued from October 5, 2010, at 3:00 p.m., to November 17, 2010, at 9:30 a.m. Oppositions to the Classification Motion must be filed on or before November 5, 2010, and any replies thereto must be filed on or before November 12, 2010.

5. The hearing on the Motion to Terminate Exclusivity is continued from September 22, 2010, at 9:30 a.m., to November 9, 2010, at 3:00 p.m. Oppositions to the Motion to Terminate

¹ Nothing in this Order constitutes an agreement by the Director as to the status of U.S. Bank National Association as co-trustee and successor trustee for the 2nd Tier Bondholders.

1 Exclusivity must be filed on or before October 26, 2010, and any replies thereto must be filed on
2 or before November 2, 2010.

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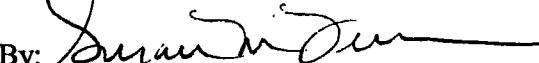
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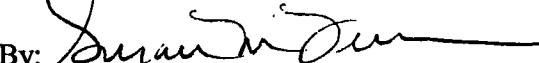
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1 **LR 9021 CERTIFICATION**

2 In accordance with LR 9021, counsel submitting this document certifies as follows:

3 The Court waived the requirement of approval under LR 9021.

4 This is a chapter 7 or 13 case, and either with the motion, or at the
5 hearing, I have delivered a copy of this proposed order to all counsel who
6 appeared at the hearing, any unrepresented parties who appeared at the
7 hearing, and each has approved or disapproved the order, or failed to
8 respond as indicated below [list each party and whether the party has
9 approved, disapproved, or failed to respond to the document]:

10 This is a chapter 9, 11, or 15 case, and I have delivered a copy of this
11 proposed order to all counsel who appeared at the hearing, any
12 unrepresented parties who appeared at the hearing, and each has approved
13 or disapproved the order, or failed to respond, as indicated above

14 I have certified that I have served a copy of this order with the motion,
15 and no parties appeared or filed written objections.

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